

Agenda Item 6

Pension Fund Work Plan

Planned Activities	Expected completion time	Actual completion time
Qtr 4 (2019/20)		
2019 Valuation- sign off	Jan to March 2020	
Employers Open day	Jan to March 2020	
Governance Review	Jan to March 2020	
Members open day	Jan to March 2020	
investment Strategy Review	Jan to March 2020	
Training	Jan to March 2020	
2019-20 Audit plan	Jan to March 2020	
Quarterly Performance Review	Jan to March 2020	
Training		
Qtr 1 (2020/21)		
New Pension Board in Place	April to June 2020	
Procurement of Investment Consultant & Actuary	April to June 2020	
Quarterly Performance Review	April to June 2020	
Training		
Qtr 2 (2020/21)		
Update Procurement process	July to Sept 2020	
Pensions Risk Register	July to Sept 2020	
Quarterly Performance Review	July to Sept 2020	

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